

Subscription in Rights Issue

Terms For each existing share in Acuvi held on the record date, one (1) subscription right is received. Twelve (12) subscription rights entitle the holder to subscribe for one (1) new share.

Record date 3 June, 2024

Subscription period 5 – 20 June, 2024

Trading in paid subscribed shares (BTA) 5 – 17 June, 2024

SUBSCRIPTION OF SHARES WITH SUPPORT OF SUBSCRIPTION RIGHTS

1. Preferential rights

For each share in Acuvi held on the record date, one (1) subscription right (TR) is received.



The subscription rights provide preferential rights to subscribe for shares in the issue.

2. New shares

Twelve (12) subscription rights entitle the holder to subscribe for one (1) share.



The subscription price is SEK 13 per share.

3. Are you a directly registered shareholder, or do you have your shares with a custodian?

Among the options listed below, option A is generally the most common.

A. You have a custody account (i.e., you have a custodian)

If you hold your shares in Acuvi in one or more custody accounts with a bank or securities institution, you will receive information from your custodian(s) regarding the number of subscription rights. **Follow the instructions you receive from your custodian(s).**

B. You have a VP account (i.e., you are directly registered)

If you exercise all subscription rights, use the pre-printed bank giro form sent by Euroclear Sweden. If you have bought, sold, or transferred subscription rights to/from your VP account, you need to fill in a special application form. The special application form can be ordered from Aqurat by phone or email. Payment should be made following the instructions on the application form.

Directly registered shareholders residing outside of Sweden (excluding shareholders residing in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, or any other country where participation requires a prospectus, registration, or other actions beyond those required by Swedish law) who are entitled to subscribe for shares in the Rights Issue and who do not have access to a Swedish internet bank can contact Aqurat by phone for information on subscription and payment.