



Teaser

Rights Issue of Shares in Acuvi AB

Subscription period June 5 – June 20, 2024

This is a summary and introduction to the full Information memorandum (the "Memorandum"), prepared by the board of Acuvi AB (publ) ("Acuvi" or the "Company"), and does not provide a complete picture of Acuvi or the offer. All investors are urged to review the Memorandum to inform themselves about the potential risks associated with the decision to invest in the securities before making an investment decision. The Memorandum is available on Acuvi's website (www.acuvi.com).

The offer to subscribe for shares in Acuvi in accordance with the terms of the Memorandum is not directed at investors residing in the United States, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, or any other country where participation requires a prospectus, registration, or other measures beyond those required under Swedish law.



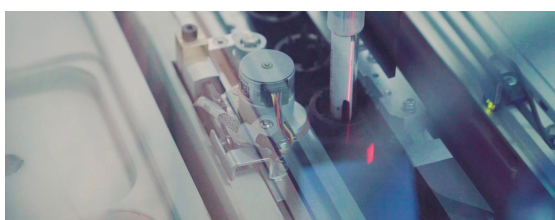
RIGHTS ISSUE

On May 22, 2024, the Board of Acuvi, with the authorization from the Annual General Meeting on May 31, 2023, decided to carry out a new issue of shares with preferential rights for the Company's existing shareholders (the "Rights Issue"). The Rights Issue comprises a maximum of 2,135,867 new shares. The subscription price is SEK 13 per share. Shareholders will have preferential rights to subscribe for shares in proportion to the number of shares they own on the record date, June 3, 2024.

BACKGROUND AND MOTIVE

The demand for increasingly higher precision is growing in areas such as medical technology, the semiconductor industry, and automation. Acuvi provides unique technologies and advanced systems to support this development. The Company's customers manufacture products including surgical robots, semiconductor equipment, and diagnostic systems. The Acuvi Group was formed in 2021 when the Swedish company PiezoMotor Uppsala AB ("PiezoMotor") acquired the Finnish company Sensapex Oy ("Sensapex") and the American company TPA Motion LLC ("TPA Motion"). In May 2024, Acuvi signed a letter of intent to take over production and marketing for the German company Nanos Instruments GmbH ("Nanos Instruments"). Acuvi has its own local presence in Europe and the USA, with its headquarters in Uppsala.

More and more processes are being automated, and the trend is that the requirements for miniaturization and high precision are increasing. To meet these needs, the demands on control electronics, software, and motors that perform fine positioning are also increasing. In some cases, traditional motor technology is sufficient, but more often the requirements become so high that new technology becomes necessary. Acuvi has a broad product portfolio focused on piezo-based motors, which enable nanometer precision and can be designed to be extremely compact.



In recent years, Acuvi has been working to complement its offering both technically and geographically. With the letter of intent signed in May 2024 with Nanos Instruments, Acuvi's expertise is further enhanced, and its presence in the important German market is strengthened. The letter of intent also means that Nanos Instruments' products, which are intended to be manufactured by PiezoMotor, can gain access to the American market through Acuvi's already established sales channels.

In 2023, Acuvi significantly increased both profit and operating cash flows. The Company's management has identified the USA and Germany as the markets with the highest growth potential in the coming years. The Company intends to increase its sales and marketing efforts generally, with a particular focus on these markets. To capitalize on the momentum in the markets, Acuvi announced on May 22, 2024, that the Company is conducting the Rights Issue together with a directed issue of approximately SEK 22.3 million to the German investment company ShapeQ GmbH.

If the Rights Issue is fully subscribed, Acuvi will raise approximately SEK 27.8 million before issuance costs, which are estimated to amount to approximately SEK 1.3 million. The net proceeds are intended to be used for the following purposes in order of priority:

- Ongoing operations (40%)
- Increased sales and marketing (40%)
- Product development (10%)
- Strengthened balance sheet (10%)



TERMS AND CONDITIONS IN SUMMARY

Preliminary Timetable

- **Record Date:** June 3, 2024
- **Subscription Period:**
June 5 – June 20, 2024
- **Trading in Subscription Rights:**
June 5 – June 17, 2024
- **Announcement of Outcome:**
June 26, 2024

Outline of Terms

- **Preferential Rights:** Those registered as shareholders in Acuvi on the record date of June 3, 2024, have preferential rights to subscribe for shares in Acuvi based on their existing shareholding. For each share held on the record date, one subscription right is allocated. Twelve (12) subscription rights entitle the holder to subscribe for one (1) share.
- **Number of Shares in the Rights Issue:**
2,135,867 shares
- **Subscription Price:** SEK 13 per share.
- **Subscription Commitments and Underwriting Commitments:** The Rights Issue is covered by subscription commitments and underwriting commitments, corresponding to a total of 100 percent of the total issue amount. The subscription commitments and underwriting commitments are not secured by bank guarantee, escrow funds, pledging, or similar arrangements.

SUBSCRIPTION OF SHARES WITH SUBSCRIPTION RIGHTS

Among the options listed below, option A is generally the most common.

A. You have a custody account (i.e., you have a custodian).

If you hold your shares in Acuvi in one or more custody accounts with a bank or securities institution, you will receive information from your custodian(s) regarding the number of subscription rights. Follow the instructions provided by your custodian(s).

Please note that some banks and securities institutions may have a deadline for subscription in the Rights Issue earlier than June 20, 2024.

Shareholders should therefore check with their bank or custodian to see if they are using an earlier deadline for subscription.

B. You have a VP account (i.e., you are directly registered)

If you exercise all subscription rights, use the pre-printed bank giro form sent by Euroclear Sweden. If you have bought, sold, or transferred subscription rights to/from your VP account, you need to fill in a special application form. The special application form can be ordered from Aqurat by phone or email. Payment should be made following the instructions on the application form.

Directly registered shareholders residing outside of Sweden (excluding shareholders residing in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, or any other country where participation requires a prospectus, registration, or other actions beyond those required by Swedish law) who are entitled to subscribe for shares in the Rights Issue and who do not have access to a Swedish internet bank can contact Aqurat by phone, +46(0)8-684 05 800, for information on subscription and payment.

SUBSCRIPTION OF SHARES WITHOUT SUBSCRIPTION RIGHTS

A. You have a custody account (i.e., you have a custodian).

Subscription and payment should be made through your respective custodian. Follow the instructions provided by your custodian(s).

B. You have a VP account (i.e., you are directly registered)

Use the special application form, which can be ordered from Aqurat by phone, +46(0)8-684 05 800, or email, info@aqurat.com.